


Please indicate which Sessions you would like to attend by placing a  in the box.

Tuesday, March 21

Wednesday, March 22

- Session A: Retirement 101 ***
8:45 a.m. – 10:15 a.m.
- Session B: Retiree Health Insurance**
10:30 a.m. – 11:45 a.m.
- Session C: Reading Your Estimate**
1:00 p.m. – 2:00 p.m.
 - Federal-CSRS & FERS, Lower A CR
 - TCRS, Lower A CR
 - ORP-TIAA, B110 CR
 - ORP-VALIC, B112 CR
 - ORP-VOYA, B113 Comp. Lab

- Session F: Wills and Estates**
8:45 a.m. – 10:00 a.m.
- Session G: SHIPS**
State Health Assistance Program – Medicare for
Beginners
10:15 a.m. – 11:30 a.m.
- Session H: Sick Leave Bank**
1:00 p.m. – 2:15 pm
- Session I: Social Security**
2:30 p.m. – 3:45 p.m.

- Session D: Deferred Compensation**
2:15 p.m. – 3:15 p.m.
- Session E: Your TCRS Hybrid Plan**
(New employees hired after 7-1-2014)

**Personalized Retirement Booklet provided for employees that pre-register and attend this session.*

ALL SESSIONS WILL BE HELD IN THE LOWER A CONFERENCE ROOM

REGISTRATION DEADLINE IS

JANUARY 15, 2017

PLEASE NOTE: If you do not have an email address, list your campus address

PRINT YOUR NAME & YOUR DATE OF BIRTH:

(example 09-05-1957)

PLEASE KEEP A COPY OF YOUR COMPLETED REGISTRATION FORM

PRINT YOUR EMAIL ADDRESS:

PERSONNEL NUMBER :

PROPOSED DATE OF RETIREMENT:

ONE DATE ONLY

(example 09-05-1957)

BENEFICIARY'S DATE OF BIRTH:

ONE DATE ONLY

(example 09-05-1957)

All information is required if you are attending a Retirement Session

RETURN COMPLETED

FORMS TO

University of Tennessee
Benefits & Retirement
600 Henley Street #115
Knoxville, TN 37996-4115

OR FAX TO

865-974-3559

Questions?
Contact the HR Call Center at 865-946-8847 or by email at benefits@tennessee.edu



University of Tennessee
HR East Service Center – Total Rewards
Benefits & Retirement Office
600 Henley Street, Suite #221
Knoxville, TN 37996-4125

Life Planning Seminar

- **Planning for your Future is important in today's world!** Let the Benefits and Retirement Office help you plan for your future!
- Thinking of Retiring Soon? This is the perfect time to attend!
- Not retiring anytime soon but still want to attend? That's great; it is never too early to start planning for your future.

Lower A Conference Room
March 21 – 22, 2017

ABOUT YOU

Tullahoma: Life Planning Seminar:

- **March 21—22, 2017**
- **Pre-Registration required (see reverse)
DEADLINE January 15, 2017**
- Personalized Retirement Booklet
- Financial Planning
- Retiree Health Insurance
- Deferred Compensation
- Wills & Estates