



University of Tennessee

HR East Service Center – Total Rewards

Benefits & Retirement Office

600 Henley Street, Suite #1115

Knoxville, TN 37996-4115

## Life Planning Seminar


- **Planning for your Future is important in today's world!** Let the Benefits and Retirement Office help you plan for your future!
- Thinking of Retiring Soon? This is the perfect time to attend!
- Not retiring anytime soon but still want to attend? That's great; it is never too early to start planning for your future.

Lower A Short Course Room  
February 22 – 23, 2012

## ABOUT YOU

### UTSI Life Planning Seminar:

- **February 22—23, 2012**
- **Pre-Registration required (see reverse)**  
**DEADLINE JANUARY 26, 2011.**
- Personalized Retirement Booklet
- Financial Planning
- Retiree Health Insurance
- Deferred Compensation
- Wills & Estates
- Social Security

Please indicate which Sessions you would like to attend by placing a  in the box.

**Wednesday, February 22**

**\*\* Enroll in ONLY ONE retirement plan \*\***

**Session A: Tennessee Consolidated Retirement System (TCRS) \***

8:45 a.m. - 10:00 a.m.

**Session B: Optional Retirement Program (ORP) \***

8:45 a.m. - 10:00 a.m.

**Session E: Joint Contributory Retirement System (JCRS) \***

2:00 p.m. - 3:15 pm

**Session Federal: Civil Service Retirement System (with or w/o offset) & Federal Employee Retirement System \***

2:00 p.m. - 3:15 pm

**Wednesday, February 22**

**Session C: Deferred Compensation**

10:15 a.m. - 11:30 a.m.

**Session D: Retiree Health Insurance**

1:00 p.m. - 1:45 p.m.

**Thursday, February 23**

**Session F: Medicare**

8:45 a.m. - 10:00 a.m.

**Session G: Social Security**

10:15 a.m. - 11:30 a.m.

**Session H: Financial Planning**

1:00 p.m. - 2:15 p.m.

**Session I: Wills and Estates**

2:30 p.m. - 3:45 p.m.

*\*Personalized Retirement Booklet provided for employees that pre-register and attend this session.*

**ALL SESSIONS WILL BE HELD IN THE LOWER A SHORT COURSE ROOM**

**REGISTRATION DEADLINE IS**

**JANUARY 26, 2012**

A confirmation of this registration will be emailed by January 30, 2012

All information is required if you are attending a Retirement Session

**PLEASE NOTE: If you do not have an email address, list your campus address**

**PRINT YOUR NAME & YOUR DATE OF BIRTH:**

\_\_\_\_\_ (example 09-05-1957)

**PRINT YOUR EMAIL ADDRESS:**

\_\_\_\_\_

**PERSONNEL NUMBER :**

**PROPOSED DATE OF RETIREMENT:**

**ONE DATE ONLY**

\_\_\_\_\_ (example 09-05-1957)

**BENEFICIARY'S DATE OF BIRTH: ONE DATE ONLY**

\_\_\_\_\_ (example 09-05-1957)

**RETURN COMPLETED**

**FORMS TO**

University of Tennessee  
Benefits & Retirement  
600 Henley Street #115  
Knoxville, TN 37996-4115

**OR FAX TO**

**865-974-3559**

**PLEASE KEEP A COPY OF YOUR COMPLETED REGISTRATION FORM**

Questions?

Contact the HR Call Center at 865-946-8847 or by email at [benefits@tennessee.edu](mailto:benefits@tennessee.edu)